



TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
SEPTEMBER 17, 2007
VOL. 54 NO. 111

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to firm. Demand light to instances moderate. Offerings short to adequate and held with confidence. Offerings were noted for October shipments at higher trending price levels. The market tone on tom bulk parts was mostly steady with some spot unsettledness note on tom drums into export channels. Demand light to moderate. Offerings mostly light to adequate. Trading slow.

EXPORT MARKET HIGHLIGHTS

Trading slow. Demand light with interest noted from Asia. Offerings mixed.

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	91-92
FROZEN TURKEYS Y TOMS 28# & U	92-94
BREASTS 10-12#	180-190
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	91
FROZEN TURKEYS Y TOMS 14-24#	91
FROZEN TURKEYS Y TOMS 24-28#	91-92

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	129-140
TURKEYS Y TOMS UNDER 22#	125-140
TURKEYS Y TOMS 22-24#	125-140
TURKEYS Y TOMS 24-26#	125-140
TURKEYS Y TOMS 26 LBS & OVER	125-140

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

For September 17, 2007	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	92-96	93	93.00	160	-	-	-	-	-
CENTRAL REGION 4/	92-95	92-94	92.60	400	-	-	-	-	-
WESTERN REGION 5/	92-93	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	92-96	-	-	-	-	-	-	-	-
CENTRAL REGION	92-94	93	93.00	320	-	-	-	-	-
WESTERN REGION	92-94	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 SEPTEMBER 2007.

The market tone on tom bulk parts was mostly steady. Some spot unsettledness was noted on tom drums into export channels. Demand light to moderate. Offerings mostly light to adequate. Trading slow. For domestic (Grade A non-basted rib breasts): 8-10 lb. 133, 12-14 lb. 180 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	135.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	163.00	2
BREASTS, 4-8 LBS PLANT GRADE 2/		R	119.19	840
DRUMSTICKS, TOM		F	60.67	21
DRUMSTICKS, TOM--FRESH		F	60.00	40
DRUMSTICKS, HEN		W	57.00	40
WINGS, FULL-CUT, TOM		F	49.09	151
WINGS, FULL-CUT, HEN		W	47.00	40
WINGS, V-TYPE, TOM		F	59.22	103
WINGS, V-TYPE, HEN		F	73.74	76
NECKS, TOM		F	57.40	136
NECKS, HEN		F	55.00	40
BREASTS, B/S, TOM 3/		W	255.00	40
BREASTS, B/S, TOM--FRESH 3/		F	290.00	120
THIGH MEAT		T	91.00	2
THIGH MEAT--FRESH		F	96.00	20
BREAST TRIM MEAT		F	134.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	250.46	104
MECHANICALLY SEPARATED 4/		F	20.00	201
MECHANICALLY SEPARATED--FRESH 4/		F	19.46	130
EXPORT TRADING				
DRUMSTICKS, TOMS		F	60.00	364
WINGS FULL-CUT - TOMS		F	48.17	236
WINGS, V-TYPE, TOM	60.00		60.00	104
TAILS		F	26.50	108
MECHANICALLY SEPARATED 4/		F	17.00	40
THIGH MEAT - FROZEN		F	90.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.